



LA ROCHE UNIVERSITY

Office of Financial Aid | 9000 Babcock Blvd. | Pittsburgh, PA 15237

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2025-2026 Independent Verification Worksheet

A. Student Information

Last Name

First Name

M.I.

SSN or Student ID

Cell/Alternate Phone Number

B. Household Information

- Write the names, ages and relationship to **YOU (THE STUDENT)** of all the people in your household. Include the following:
 - Yourself;
 - Your spouse (if married);
 - Your children, if you and/or your spouse will provide more than half of their financial support from July 1, 2025 through June 30, 2026;
 - Other people that live in your household and you or your spouse provide more than half of their financial support and will continue to provide more than half of their financial support through June 30, 2026.
- Indicate which household members will be enrolled in college at least half-time (six or more credits) and where they will be attending during the 2025-26 academic year.

Full Name	Age	Relationship	College	Enrolled at least Half-time?
		<i>Self</i>	<i>La Roche University</i>	Yes ☒
				☐
				☐
				☐
				☐
				☐

*** If more space is needed, attach a separate page with the student's name and ID at the top ***

C. Student Tax and Income Information

Did the student file a 2023 Federal Tax Return? ☐ YES – Complete **BOX 1** ☐ NO – Complete **BOX 2**

*** FOR STUDENT TAX FILERS ONLY ***

BOX 1 – check ONE box below:

☐ The student **used the IRS Data Retrieval Tool** to transfer 2023 IRS income tax return information into the FAFSA on the Web.

☐ The student **did not use the IRS Data Retrieval Tool** and will provide a 2023 IRS Tax Return Transcript.
** For more information how to request an IRS Tax Return Transcript visit www.laroche.edu/forms **

Did the student have an IRA/pension/annuity **ROLLOVER** in 2023? ☐ NO ☐ YES – provide supporting documentation

*** CONTINUED ON THE BACK ***

Student Tax and Income Information

*** FOR STUDENT NON-TAX FILERS ONLY ***

BOX 2 – check *ONE* box below:

- ☐ The student and/or spouse **WAS NOT** employed & had **NO** income earned from work in 2023. Non-tax filers must obtain and provide a Verification of Non-filing letter from the IRS, visit www.laroche.edu/forms for more information.
- ☐ The student and/or spouse was employed in 2023 and have listed all employers, the amount earned from each, and whether a W2 form is provided in the box below.

*** Non-tax filers must provide copies of all 2023 W-2 forms issued by their employer(s) ***

Employer's Name - Student	Amount Earned	W2 Provided
	\$	☐
	\$	☐
	\$	☐

Employer's Name - Spouse	Amount Earned	W2 Provided
	\$	☐
	\$	☐
	\$	☐

** If more space is needed, attach a separate page with the student's name and ID at the top **

D. Certification

By signing below, I certify that all information reported to qualify for Federal student aid is complete and accurate.

Student's Signature

Date

Important Note for Married Students: If the student and spouse filed separate 2023 IRS income tax returns, the IRS Data Retrieval Tool cannot be used and 2023 IRS Tax Return Transcripts must be provided for both the student and spouse. In cases where a tax return was not filed, a Verification of Non-filing letter from the IRS must be provided.